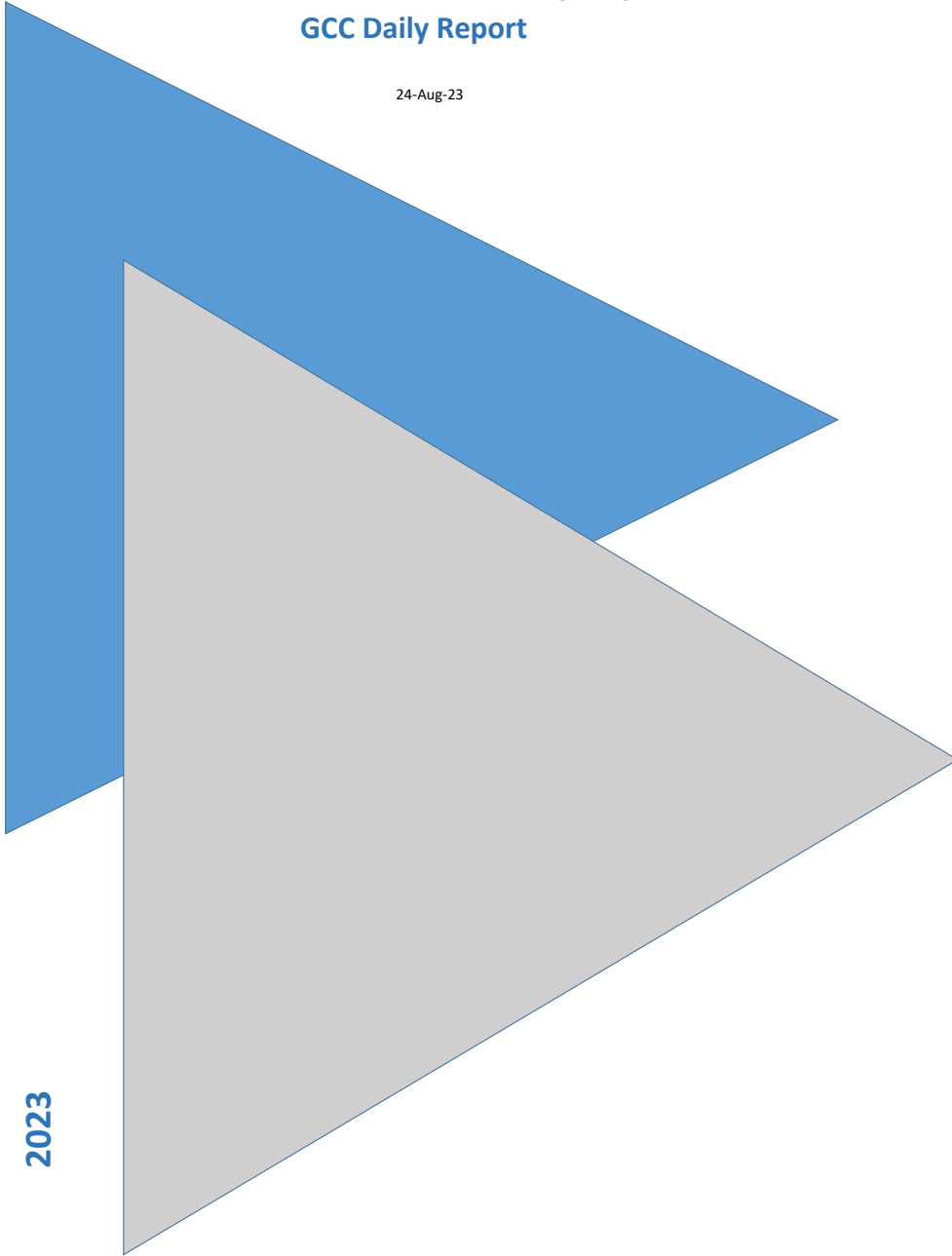


Financial Services Company GCC Daily Report

24-Aug-23



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FSC Daily Report

24/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,937.70	1.0	12.9	20.1	20.1	2.9	2.7	2.08%
MSCI Emerging Markets Index	970.20	0.4	1.4	13.8	14.8	1.5	1.6	2.98%
MSCI FM FRONTIER MARKETS	501.84	(0.4)	6.3	9.4	13.1	1.6	1.8	3.93%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.63	(0.2)	(4.8)	12.3	14.7	1.6	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,775.96	0.0	(1.7)	13.1	11.0	0.9	0.8	4.56%
Tadawul All Share Index	11,405.30	0.3	8.8	19.0	21.7	2.2	2.1	3.25%
Dubai Financial Market General Index	4,106.69	0.2	23.1	9.4	12.3	1.4	1.0	4.45%
FTSE ADX GENERAL INDEX	9,771.42	0.4	(4.3)	32.3	19.2	3.0	2.0	1.73%
Qatar Exchange Index	10,364.71	0.3	(3.0)	13.0	13.0	1.4	1.5	4.77%
Bahrain Bourse All Share Index	1,952.33	(0.1)	3.0	7.4	11.8	0.7	1.0	8.57%
Boursa Kuwait All Share Price Return Ir	7,051.85	0.3	(3.3)	16.5	20.3	1.5	1.5	3.90%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	497.69	0.3	(1.6)	25.6	16.6	1.5	1.7	3.09%
MSCI AC Asia Ex. Japan Index	611.53	0.2	(1.2)	30.1	16.3	1.4	1.6	0.00%
Nikkei 225	32,287.21	0.9	23.7	25.7	23.8	1.9	1.8	1.90%
S&P/ASX 200	7,182.11	0.5	2.0	14.7	19.0	2.1	2.1	4.58%
Hang Seng Index	18,212.17	2.1	(7.9)	9.3	11.5	1.0	1.1	3.87%
NSE Nifty 50 Index	19,386.70	(0.3)	7.1	22.3	24.7	2.9	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.41	0.4	7.0	13.1	16.6	1.8	1.7	3.51%
MSCI Emerging Markets Europe Index	108.98	(0.8)	16.3	5.1	7.0	1.2	0.9	3.93%
FTSE 100 Index	7,332.43	0.2	(1.6)	10.6	14.6	1.6	1.6	4.17%
Deutsche Boerse AG German Stock Inc	15,715.34	(0.1)	12.9	12.4	15.8	1.5	1.6	3.70%
CAC 40 Index	7,246.83	0.0	11.9	12.5	17.0	1.8	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,392.07	1.1	15.2	21.9	22.2	4.0	3.8	1.61%
S&P 500 INDEX	4,436.01	1.1	15.5	21.7	22.0	4.2	3.9	1.56%
Dow Jones Industrial Average	34,472.98	0.5	4.0	20.7	19.3	4.5	4.4	2.08%
NASDAQ Composite Index	13,721.03	1.6	31.1	38.5	35.2	5.4	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.75	-0.1	-5.3	-30%	153%
Gold Spot \$/Oz	1,913.64	-0.1	4.9	-7%	82%
BRENT CRUDE FUTR Oct23	82.99	-0.3	0.5	-17%	92%
Generic 1st'OQA' Future	85.19	0.1	7.9	-32%	361%
LME COPPER 3MO (\$)	8,452.00	1.1	1.0	-21%	95%
SILVER SPOT \$/OZ	24.16	-0.6	0.8	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,775.96							
Change	0.94	0.02%						
Previous Close	4,775.01		Financial Sector	7,806.06	7,820.77	-0.19%	-0.27%	-1.23%
Open	4,780.12		Industry Sector	6,005.61	5,990.68	0.25%	-1.83%	-6.56%
Day's High	4,795.13		Services Sector	1,654.51	1,652.46	0.12%	-1.08%	2.34%
Day's Low	4,771.37		MSM Shariah Index	472.70	475.22	-53.00%	-	-
YTD Change	-1.68%							
Volume Mn	14.73							
MSX30 Value Traded Mn	3.30							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT CITY DESALINATION	0.092	5.75%	DHOFAR INSURANCE	0.185	-7.50%	BANK MUSCAT	0.284	3375.29
THE PEARL REIF	0.123	3.36%	TAKAFUL OMAN	0.051	-5.56%	SOHAR INTERNATIO	0.107	3101.43
OMAN CABLES INDUSTRY	2.000	2.56%	BARKA WATER AND POWER	0.038	-5.00%	OOREDOO	0.383	2212.30
VOLTAMP ENERGY	0.126	2.44%	ALBATINAH POWER	0.025	-3.85%	BANK NIZWA	0.098	2008.20
SEMBCORP SALALAH	0.102	2.00%	AL SUWADI POWER	0.025	-3.85%	DHOFAR INSURANCI	0.185	625.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,405.30		Tadawul Banks	11,002.42	10,960.56	0.38%	-0.43%	-5.21%
Change	38.23	0.34%	Tadawul Energy	6,490.79	6,458.07	0.51%	-0.98%	6.80%
Previous Close	11,367.07		Tadawul Utilities	8,372.13	8,329.75	0.51%	0.80%	-0.02%
Open	11,367.07		Tadawul Telecom	7,424.28	7,435.79	-0.15%	-0.89%	-4.64%
Day's High	11,446.52		Tadawul Insurance	8,016.35	7,945.79	0.89%	-0.34%	6.85%
Day's Low	11,392.41		Tadawul Retailing	7,788.25	7,786.63	0.02%	-2.17%	-3.62%
YTD Change	8.85%		Tadawul Food & Beverages	5,922.31	5,901.36	0.36%	-1.74%	-8.06%
Volume Mn	199,310.64		Tadawul Media	23,942.38	23,799.13	0.60%	-1.77%	-3.43%
Value Traded Mn	5,177.83		Tadawul Materials	6,357.25	6,354.59	0.04%	-0.52%	-3.92%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,604.63	7,571.18	0.44%	0.50%	1.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ENMA AL-RAWABI COMPANY	22.68	17.51%	NATIONAL BUILDING AND MARKET	245.00	-7.89%	AL-BAHA DEVELOPMI	0.16	20569.76
SADR LOGISTICS CO	3.55	6.29%	SALAMA COOPERATIVE INSURANCE	23.20	-6.00%	SADR LOGISTICS CO	3.55	19031.60
AL KATHIRI HOLDING CO	3.09	5.46%	AL-BAHA DEVELOPMENT & INVEST	0.16	-5.88%	TOURISM ENTERPRIS	0.74	17127.40
RIYADH CEMENT CO	33.95	4.46%	LADUN INVESTMENT CO	2.86	-4.67%	AL KATHIRI HOLDING	3.09	15550.16
THEEB RENT A CAR CO	70.4	4.14%	RAOOM TRADING CO	101.40	-3.24%	SAUDI ARABIAN OIL C	34.65	14284.62

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,106.69							
Change	7.20	0.18%						
Previous Close	4,099.49		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	4,098.58		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	4,115.52		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	4,094.19		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.23		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	179,913.34		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	538.01		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	2.41	2.55%	AL FIRDOUS HOLDINGS PJSC	0.58	-2.36%	AJMAN BANK PJSC	2.41	41,073.29
MASHREQBANK	147	1.38%	DUBAI ISLAMIC INSURANCE CO	0.615	-1.91%	UNION PROPERTIES F	0.41	27,965.62
DUBAI FINANCIAL MARKET PJSC	1.63	1.24%	TABREED	3.79	-1.56%	EMAAR PROPERTIES I	7.00	10,756.81
DUBAI ISLAMIC BANK	5.67	0.89%	AMLAK FINANCE	0.895	-1.43%	AIR ARABIA PJSC	2.93	6,665.76
GULF NAVIGATION HOLDING PJSC	7.09	0.85%	DEYAAR DEVELOPMENT PJSC	0.715	-0.97%	DUBAI FINANCIAL M/	1.63	6,193.80

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,771.42							
Change	42.32	0.43%						
Previous Close	9,729.10		Financial	16,544.21	16,465.15	0.48%	0.21%	0.35%
Open	9,729.10		Telecommunication	5,005.37	4,976.73	0.58%	-5.09%	-9.68%
			Consumer Services	10,704.78	10,660.70	0.41%	2.48%	-0.97%
Day's High	9,775.72		Basic Material	5,587.01	5,592.68	-0.10%	-0.79%	-0.59%
Day's Low	9,729.10		Industrials	3,295.46	3,263.59	0.98%	-0.19%	0.18%
YTD Change	-4.31%		Utilities	13,399.85	13,399.85	0.00%	0.30%	4.32%
			Energy	2,267.41	2,272.62	-0.23%	0.28%	1.16%
Volume Mn	167,470.10		Health Care	3,584.78	3,557.18	0.78%	5.44%	18.53%
Value Traded Mn	920.12		Real Estate	8,226.35	8,223.14	0.04%	3.43%	2.59%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.85	8.82%	ESG EMIRATES STALLIONS GROU	6.35	-4.08%	RAK PROPERTIES	1.20	40439.66
RAS AL KHAIMAH WHITE CEMENT	1.29	4.03%	ABU DHABI NATL CO FOR BUILDI	0.33	-3.51%	MULTIPLY GROUP	3.87	32799.07
Q HOLDING PJSC	3.77	2.72%	ABU DHABI AVIATION CO	7.58	-2.70%	Q HOLDING PJSC	3.77	26169.87
GULF CEMENT CO	0.46	2.22%	RESPONSE PLUS HOLDING PJSC	4.56	-2.56%	ESHRAQ INVESTMEN'	0.53	15354.05
FIRST ABU DHABI BANK PJSC	13.9	2.21%	CHIMERA S&P UAE UCITS ETF-D	4.43	-1.56%	DANA GAS	0.94	12687.38

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,364.71							
Change	32.33	0.31%	Total Return	22,244.12	22,174.73	0.31%	-1.96%	-5.46%
Previous Close	10332.38		Rayan Islamic	4,583.21	4,563.33	0.44%	-1.94%	-4.92%
Open	10332.38		All Share	3,497.29	3,484.49	0.37%	-1.72%	-5.03%
			Banks & Finance	4,321.45	4,310.20	0.26%	-2.07%	-6.18%
Day's High	10409.71		Industrials	3,998.92	3,963.05	0.91%	-1.80%	-2.86%
Day's Low	10332.38		Transportation	4,447.91	4,463.93	-0.36%	-2.21%	-9.25%
YTD Change	-0.02961879		Real Estate	1,539.39	1,529.54	0.64%	-2.82%	-5.58%
			Insurance	2,457.50	2,460.82	-0.13%	1.64%	3.39%
Volume Mn	162.544		Telecommunications	1,657.89	1,659.51	-0.10%	0.62%	-3.36%
Value Traded Mn	387.8428		Consumer Goods	7,673.07	7,619.16	0.71%	-1.28%	-3.65%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.91	6.65%	DOHA INSURANCE CO	2.15	-2.23%	MAZAYA REAL ESTAT	0.75	16133.44
SALAM INTERNATIONAL INVESTME	0.70	4.50%	QATAR GENERAL INSURANCE & RE	1.29	-2.05%	SALAM INTERNATION	0.70	13778.17
ALIJARAH HOLDING COMPANY QPS	0.82	3.01%	BALADNA	1.47	-1.35%	QATAR & OMAN INVI	0.91	11147.91
ESTITHMAR HOLDING QPSC	2.14	2.54%	DLALA HOLDING	1.69	-1.23%	QATAR ALUMINIUM A	1.27	10784.03
MAZAYA REAL ESTATE DEVELOPME	0.75	2.03%	AL AHLI BANK	3.90	-0.76%	MASRAF AL RAYAN	2.28	9237.70

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.33							
Change	-1.81	-0.09%	MSCI Bahrain	144.37	145.30	-0.64%	0.67%	-3.01%
Previous Close	1,954.14		MSCI Bahrain Domestic Islamic	53.33	54.05	-1.32%	2.76%	1.35%
Open	1,954.14		MSCI Bahrain Net TR USD	374.47	376.94	-0.66%	0.64%	-1.10%
Day's High	1954.140							
Day's Low	1952.330							
YTD Change	3.01%							
Volume Mn	2,348.95							
Value Traded Mn	0.956							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	ESTERAD INVESTMENT CO B.S.C.	0.12	-4.17%	BAHRAIN ISLAMIC BA	0.07	374.45
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.53	-3.64%	NATIONAL BANK OF I	0.61	320.01
-	-	-	AL BARAKA GROUP B.S.C	0.28	-0.71%	ESTERAD INVESTMEN	0.12	165.83
-	-	-	AL SALAM BANK BSC	0.19	-0.52%	AL SALAM BANK BSC	0.19	162.01
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.12	77.37

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,051.85							
Change	21.99	0.31%	Industrials	960.60	955.75	0.51%	-4.07%	-10.96%
Previous Close	7,029.86		Banks	1,712.34	1,709.18	0.18%	-3.21%	-4.55%
Open	7,040.66		Consumer Service	605.23	608.67	-0.57%	-2.64%	26.10%
			Technology	563.81	566.72	-0.51%	-2.27%	-19.02%
Day's High	7,062.23		Real Estate	1,223.58	1,220.12	0.28%	-2.12%	1.23%
Day's Low	7,040.66		Financial Services	1,261.30	1,249.84	0.92%	-2.25%	0.32%
YTD Change	-3.29%		Telecom	1,107.48	1,099.56	0.72%	-0.54%	-6.26%
			Health Care	482.72	482.72	0.00%	6.26%	4.52%
Volume Mn	0.11		Insurance	2,213.91	2,216.17	-0.10%	1.60%	42.76%
Value Traded Mn	26.77		Basic Materials	870.31	861.67	1.00%	-1.45%	0.60%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
TAAMEER REAL ESTATE INVEST C	16.30	13.19%	AL SAFAT ENERGY HOLDING COMP	34.90	-5.42%	INTL FINANCIAL ADVI	175.00	8631.19
AMAR FINANCE & LEASING CO	60.20	5.06%	KUWAIT HOTELS SAK	196.00	-4.39%	KUWAIT REAL ESTATI	163.00	7738.01
AL ARABI GROUP HOLDING CO	346.00	4.53%	EQUIPMENT HOLDING CO K.S.C.C	23.50	-4.08%	TAAMEER REAL ESTA'	16.30	6273.64
BAYAN INVESTMENT HOLDING CO	41.10	4.31%	COMMERCIAL BANK OF KUWAIT	655.00	-3.68%	AL ARABI GROUP HOI	346.00	5651.55
SOOR FUEL MARKETING CO KSC	149.00	4.20%	COMMERCIAL FACILITIES CO	162.00	-2.99%	WARBA BANK KSCP	197.00	5477.39

Source: FSC